

VIA EDGAR

December 19, 2022

United States Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E.
Washington, DC 20549
Attention: John Cannarella

Re: Unique Logistics International, Inc. Request to Withdraw Registration Statement on Form S-1 (File No. 333-260039)

Dear Mr. Cannarella:

In accordance with Rule 477 of the Securities Act of 1933, as amended (the "Securities Act"), Unique Logistics International, Inc. (the "Company") hereby requests the withdrawal, effective as of the date hereof or as promptly as practicable, of the above-referenced registration statement (the "Registration Statement"), including all exhibits filed therewith and any amendments thereto. The Registration Statement was originally filed on October 5, 2021 and was amended on January 18, 2022.

The Company has determined not to pursue the sale of the securities covered by the Registration Statement at this time. The Company confirms that the Registration Statement was not declared effective and no securities have been sold pursuant to the Registration Statement.

The Company further requests that, in accordance with Rule 457(p) of the Securities Act, all fees paid to the Commission in connection with the filing of the Registration Statement be credited for future use.

Should you have any questions, or require any additional information, please do not hesitate to contact Lawrence Metelitsa of Lucosky Brookman LLP, counsel to the Company, at (732) 395-4405.

Very truly yours,

/s/ Sunandan Ray

Name: Sunandan Ray
Title: Chief Executive Officer

cc: Lawrence Metelitsa, Lucosky Brookman LLP
