

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 22, 2021**

**UNIQUE LOGISTICS INTERNATIONAL, INC.**

(Exact name of Registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**000-50612**  
(Commission  
File Number)

**01-0721929**  
(IRS Employer  
Identification No.)

**154-09 146th Ave.  
Jamaica, NY 11434**

(Address of principal executive offices, including zip code)

**(718) 978-2000**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<b>Title of each class</b>	<b>Trading Symbol(s)</b>	<b>Name of each exchange on which registered</b>
Common Stock, par value \$0.01 per share	N/A	N/A

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 1.01 Entry into a Material Definitive Agreement.**

As previously disclosed in the Current Report on Form 8-K filed with the Securities and Exchange Commission (the "SEC") by Unique Logistics International, Inc. (the "Company") on April 9, 2021, the Company entered into an Amended and Restated Promissory Note (the "Amended and Restated Note") with an accredited investor (the "Investor"), pursuant to which the Company and the Investor amended and restated in its entirety that certain promissory note, issued to the Investor on March 19, 2020 (the "Original Note"). The Amended and Restated Note were to mature on June 15, 2021 (the "Maturity Date").

On July 22, 2021, the Company entered into a First Amendment to the Amended and Restated Note (the "First Amendment") with the Investor pursuant to which the Company and the Investor agreed to extend the maturity date of the Amended and Restated Note by deleting "June 15, 2021" in the first paragraph of the Amended and Restated Note and replacing the same with "October 31, 2021".

A copy of the First Amendment is included as Exhibit 4.1 to this Current Report and is hereby incorporated by reference. All references to the First Amendment are qualified, in their entirety, by the text of such exhibits.

**Item 9.01. Exhibits.**

**(d) Exhibits**

**Exhibit No.** Exhibit

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNIQUE LOGISTICS INTERNATIONAL, INC.**

Dated: July 28, 2021

By: /s/ Sunandan Ray

Sunandan Ray  
Chief Executive Officer

---

**FIRST AMENDMENT TO  
AMENDED AND RESTATED PROMISSORY NOTE**

This FIRST AMENDMENT TO AMENDED AND RESTATED PROMISSORY NOTE (this "First Amendment") is entered into as of July 22, 2021, by and between UNIQUE LOGISTICS INTERNATIONAL INC., a corporation incorporated under the laws of the State of Nevada (the "Company"), and TRILLIUM PARTNERS, L.P., a limited partnership organized and existing under the laws of the state of Delaware (the "Lender") and amends that certain AMENDED AND RESTATED PROMISSORY NOTE, dated April 7, 2021 made by Company in favor of Lender (the "Original Note").

**RECITALS**

- A. WHEREAS, the Company has requested that the Lender extend the original maturity date of the note from June 15, 2021, to October 31, 2021 to provide Company with additional time for payment; and
- B. WHEREAS, the Lender agrees that it would be in its best interest to extend the original maturity date of the Original Note and to amend the Original Note accordingly with effect from June 15, 2021.

**AGREEMENT**

NOW THEREFORE, for adequate consideration the sufficiency of which is acknowledged by the signatures of the parties hereto, the parties to this First Amendment agree as follows:

The first paragraph of the Original Note is amended to delete "June 15, 2021" and replace the same with "October 31, 2021"

The parties hereto have executed this First Amendment effective as of June 15, 2021.

[SIGNATURE PAGE FOLLOWS]

**COMPANY:**

UNIQUE LOGISTICS INTERNATIONAL INC.

By: \_\_\_\_\_

Name: Sunandan Ray

Title: CEO

**LENDER:**

TRILLIUM PARTNERS, L.P.

By: \_\_\_\_\_

Name: Stephen Hicks

Title: Mgr of GP